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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 18-23538 (RDD)
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,)	(Jointly Administered)
)	
Debtors. ¹)	

**NOTICE OF APPEAL
OF FINAL ORDER
AUTHORIZING ASSUMPTION AND ASSIGNMENT
OF LEASE WITH MOAC MALL HOLDINGS LLC**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

PLEASE TAKE NOTICE THAT MOAC Mall Holdings LLC ("MOAC"), a creditor in the above-captioned case, appeals to the United States District Court for the Southern District of New York from the Order attached hereto as Exhibit A (I) Authorizing Assumption and Assignment of Lease with MOAC Mall Holdings LLC and (II) Granting Related Relief [ECF No. 5074], entered in this case on September 5, 2019, pursuant to Rules 8001(a) and 8002(a) of the Federal Rules of Bankruptcy Procedure and 28 U.S.C. § 158(a)(1). A copy of the order appealed from is included with this notice. The parties to the order appealed from and their respective counsel are as follows:

Name of Party:	Attorney(s):
MOAC Mall Holdings LLC	Larkin Hoffman Daly & Lindgren Ltd. Thomas J. Flynn Alexander J. Beeby 8300 Norman Center Drive, Suite 1000 Minneapolis, Minnesota 55437-1060 (952) 835-3800 and Patterson Belknap Webb & Tyler LLP David W. Dykhouse Daniel A. Lowenthal 1133 Avenue of the Americas New York, New York 10036-6710 (212) 336-2000

Sears Holdings Corporation, et al (as captioned above)	Weil, Gotchal & Manges LLP Ray C. Schrock, P.C. Jacqueline Marcus Garrett A. Fail Sunny Singh 767 Fifth Avenue New York, NY 10153 (212) 310-8000
Transform Holdco LLC (an affiliate of subsidiary Transform Leaseco LLC to whom the subject lease was assigned)	DLA Piper LLP (US) Richard A. Chesley R. Craig Martin Rachel Ehrlich Albanese Alana M. Friedberg 1251 Avenue of the Americas, 27th Floor New York, NY 10020-1104 (212) 335-4500

Dated: September 12, 2019
Minneapolis, Minnesota

Respectfully submitted,

/e/Thomas J. Flynn
Thomas J. Flynn
Admitted *pro hac vice* on December 26, 2018
Alexander J. Beeby
Admitted *pro hac vice* on August 28, 2019
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Dated: September 12, 2019

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